

Code	TDM
Company name	Thu Dau Mot Water Joint Stock Company
Date	04/04/2019
Subject	Notice of public offering

Content:

Thu Dau Mot Water Joint Stock Company (hereafter called the “Company”) announces the public offering as follows:

1. Listed firm: Thu Dau Mot Water Joint Stock Company
2. Stock symbol: TDM
3. Stock type: Common Stock
4. Par value: VND10,000
5. Total issue volume: 14,500,000 shares. In which:
 - Selling shares via auction: 9,500,000 shares
 - Selling shares to strategic investors: 5,000,000 shares
6. Issue method:
 - 9,500,000 shares will be publicly auctioned at the Hochiminh Stock Exchange.
 - 5,000,000 shares will be privately issued to investors.
7. Issue price:
 - Public auction: the beginning price will not be lower than VND20,000/share.
 - Private placement: the issue price will be VND23,000/share.
8. Total capital need to be mobilized: VND265,041,915,230.
9. Purpose of public offering: to increase the capacity of Di An Water Plant and increase the working capital.